



Labor Market Statistics

MONTHLY LABOR REVIEW

November 2011

DIVISION OF WORKFORCE
DEVELOPMENT AND ADULT LEARNING
Office of Workforce Information and Performance
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PRESS RELEASE

MARYLAND UNEMPLOYMENT RATE IMPROVES TO 6.9 PERCENT

Employers add 2,000 new jobs in November

Maryland adds 26,700 jobs since January

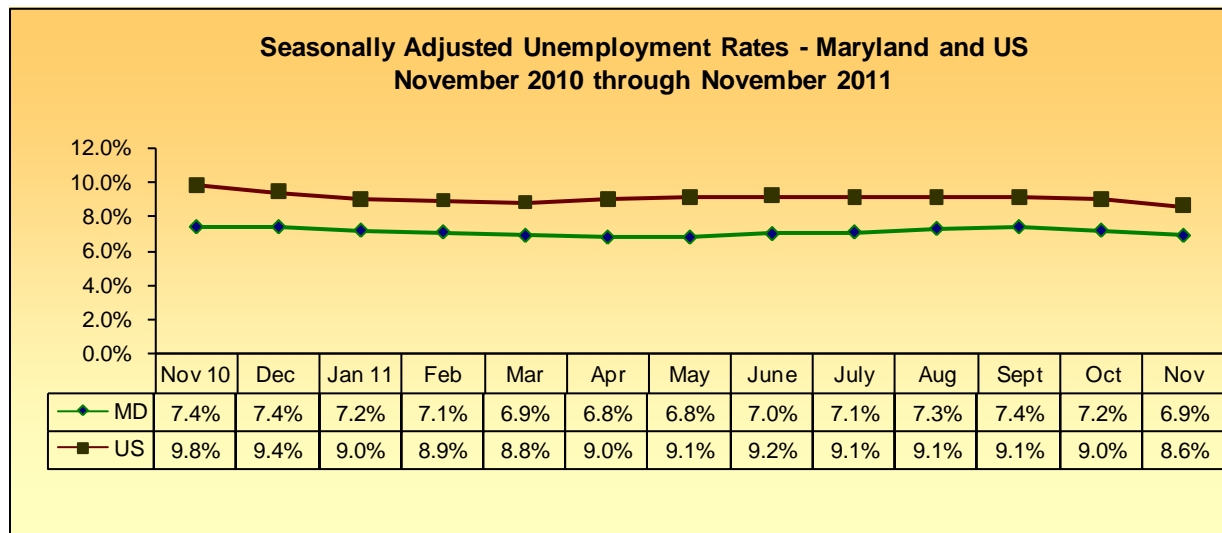
15,000 additional Marylanders working in November; 9,400 fewer unemployed

Revised October data shows increase of 7,400 jobs from September to October

Maryland Labor Secretary lauds SHA BuildUp training initiative

Maryland's unemployment rate improved 0.3 percentage points in November, dropping below 7.0 percent for the first time since May 2011. The state's 6.9 percent unemployment rate is 1.7 percentage points below the national average. Preliminary data released today by the U.S. Department of Labor's Bureau of Labor Statistics showed that Maryland employers added 2,000 jobs in November, the third straight month of job growth. Since January, Maryland has added nearly 27,000 jobs, the largest January-November job growth since 2005. The BLS report also revised October payroll data upward by 4,300 jobs. Based on the revised data, Maryland added 7,400 jobs from September to October.

"Maryland's unemployment rate improved to 6.9 percent in November. The 0.3 percentage point reduction in the state jobless rate is the largest single-month improvement since the start of the recession," said Maryland Labor Secretary Alexander M. Sanchez. "While this month's report is another positive sign, our job growth must accelerate to keep Maryland competitive in the New Economy. On-the-job training programs, like the *BuildUp* program our partners at the State Highway Administration launched earlier this month, go a long way to put Marylanders to work now and equip them with the skills to keep their jobs in tomorrow's economy."



Maryland's private sector drove the state's job growth during November. Private sector employers added 4,300 jobs. The construction and leisure supersectors led the way, each adding 1,100 new positions. The leading subsectors included retail trade, which added 2,600 jobs and the professional, scientific and technical services and accommodation/food services subsectors, which each added 1,800 jobs. Maryland shed 2,300 government jobs, including 2,300 state positions and 500 federal jobs. The state government losses may be the result of American Reinvestment and Recovery Act grants running out.

PRESS RELEASE (continued)

Employment data shows that more than 15,000 additional Marylanders were working in November and 9,400 fewer were unemployed. In all, the state's labor force grew by more than 5,700.

The Department of Labor supports a variety of workforce training programs that will help maintain a skilled workforce and accelerate future job growth. Earlier this month, the Maryland State Highway Administration launched a new training program for disadvantaged Marylanders to give them the key tools they need to secure jobs in the transportation field. The *BuildUp* training program will provide on-the-job training for 150 individuals over the next year for transportation careers in one of three primary tracks: construction craft skills, Computer Aided Design and Drafting (CADD) systems and accredited CDL (commercial driving license) preparation.

Additional information on the SHA program can be found at <http://roads.maryland.gov> or at DLLR's [One Stop Employment Centers](#). Applications must be submitted by January 15 and can only be completed on SHA's website.

The Department of Labor, Licensing and Regulation protects and empowers Marylanders by safeguarding workers, protecting consumers, providing a safety net and cultivating a thriving workforce that can meet the demands of Maryland's dynamic economy. For updates and information, follow DLLR on Twitter ([@MD_DLLR](#)) and Facebook (www.facebook.com/DLLR.Maryland).

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**Civilian Labor Force, Employment, and Unemployment
By Place of Residence
November 2011**

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	Nov 2011	Oct 2011r	Nov 2011	Oct 2011r	Nov 2011	Oct 2011r	Nov 2011	Oct 2011r
Seasonally Adjusted								
Maryland	2,998,415	2,992,703	2,791,576	2,776,447	206,839	216,256	6.9	7.2
United States*	153,883,000	154,198,000	140,580,000	140,302,000	13,303,000	13,897,000	8.6	9.0
Not Seasonally Adjusted								
Maryland	2,993,709	3,003,791	2,803,212	2,800,932	190,497	202,859	6.4	6.8
Baltimore-Towson MSA	1,405,913	1,411,672	1,311,586	1,311,031	94,327	100,641	6.7	7.1
Baltimore City	277,577	279,056	251,666	251,559	25,911	27,497	9.3	9.9
Anne Arundel	283,816	285,092	267,476	267,362	16,340	17,730	5.8	6.2
Baltimore	428,672	430,270	399,222	399,053	29,450	31,217	6.9	7.3
Carroll	93,850	94,199	88,785	88,747	5,065	5,452	5.4	5.8
Harford	132,731	133,300	124,537	124,484	8,194	8,816	6.2	6.6
Howard	162,386	162,937	154,750	154,684	7,636	8,253	4.7	5.1
Queen Anne's	26,883	26,817	25,151	25,140	1,732	1,677	6.4	6.3
Washington-Arlington-Alexandria, DC-VA-MD-WV Metro Division, MD	573,117	576,728	537,374	538,268	35,743	38,460	6.2	6.7
Calvert	47,861	48,109	45,396	45,472	2,465	2,637	5.2	5.5
Charles	76,467	76,921	72,422	72,542	4,045	4,379	5.3	5.7
Prince George's	448,789	451,698	419,556	420,254	29,233	31,444	6.5	7.0
Bethesda-Frederick-Rockville Metro Div	639,614	640,159	608,892	606,373	30,722	33,786	4.8	5.3
Frederick	122,449	122,447	115,961	115,481	6,488	6,966	5.3	5.7
Montgomery	517,165	517,712	492,931	490,892	24,234	26,820	4.7	5.2
Cumberland, MD-WV MSA	50,730	50,330	47,018	46,478	3,712	3,852	7.3	7.7
Allegany	37,146	36,833	34,372	33,909	2,774	2,924	7.5	7.9
Hagerstown-Martinsburg, MD-WV MSA	116,032	116,059	106,802	106,361	9,230	9,698	8.0	8.4
Washington	66,282	66,272	60,879	60,434	5,403	5,838	8.2	8.8
Salisbury, MD MSA	63,502	62,881	58,268	57,682	5,234	5,199	8.2	8.3
Somerset	10,972	10,914	10,078	9,977	894	937	8.1	8.6
Wicomico	52,530	51,967	48,190	47,705	4,340	4,262	8.3	8.2
Balance of State	208,134	209,246	191,840	193,235	16,294	16,011	7.8	7.7
Caroline	16,239	16,325	14,905	14,948	1,334	1,377	8.2	8.4
Cecil	48,802	48,829	44,850	44,836	3,952	3,993	8.1	8.2
Dorchester	17,083	17,206	15,462	15,556	1,621	1,650	9.5	9.6
Garrett	16,632	16,733	15,596	15,657	1,036	1,076	6.2	6.4
Kent	10,708	10,809	9,980	10,033	728	776	6.8	7.2
St. Mary's	54,546	54,573	51,702	51,483	2,844	3,090	5.2	5.7
Talbot	18,208	18,172	16,974	16,906	1,234	1,266	6.8	7.0
Worcester	25,916	26,599	22,371	23,816	3,545	2,783	13.7	10.5
United States*	153,683,000	154,088,000	141,070,000	140,987,000	12,613,000	13,102,000	8.2	8.5

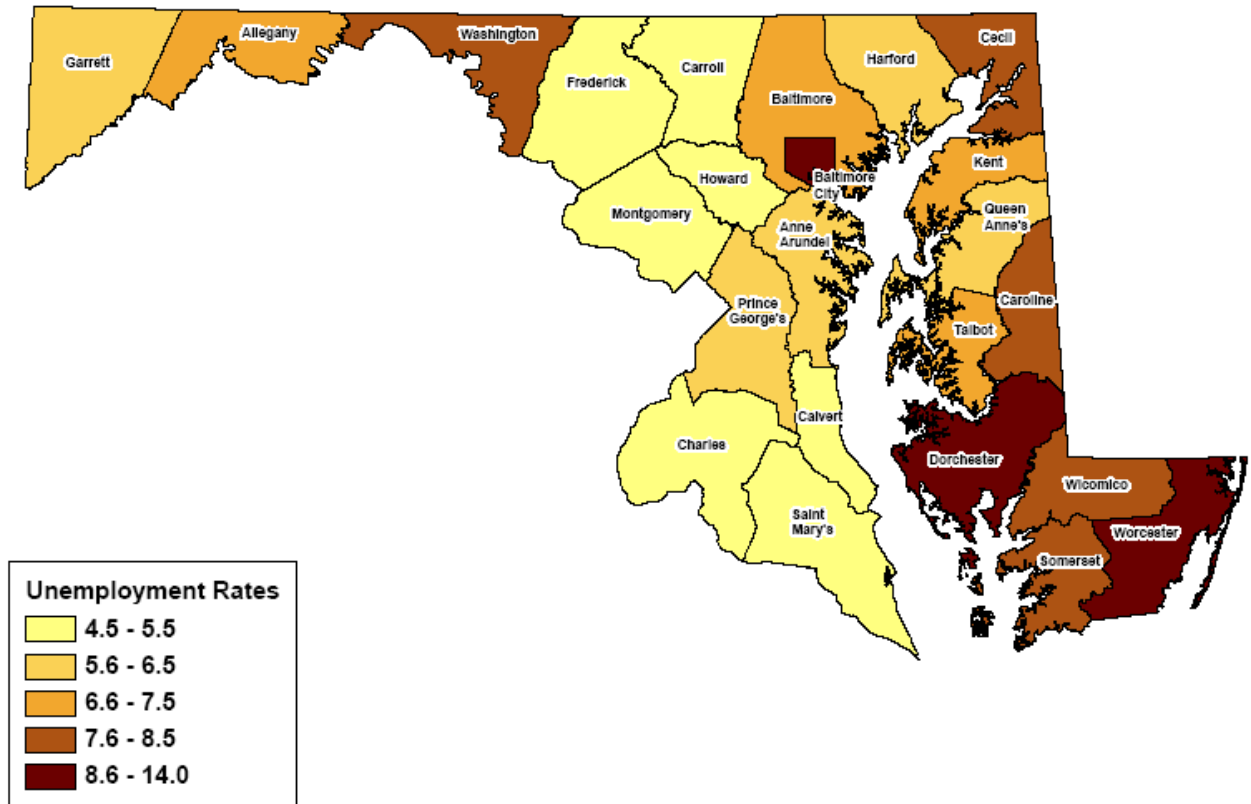
r - revised *Source: U.S. Department of Labor, Bureau of Labor Statistics

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

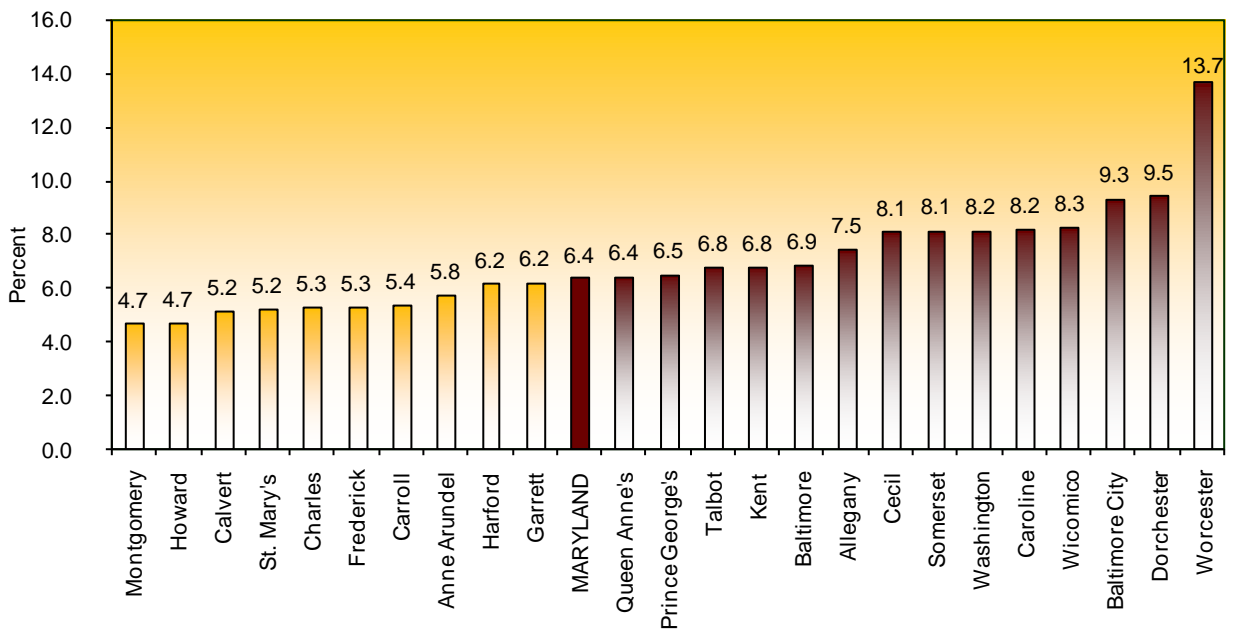
The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

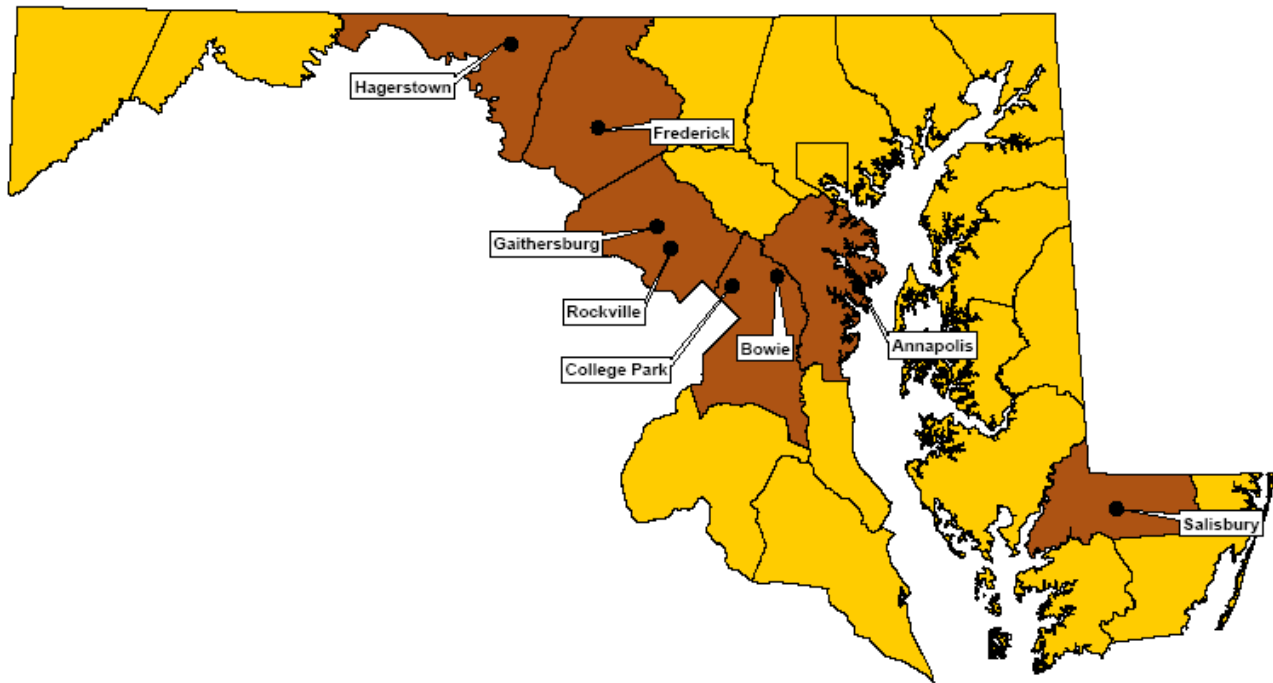
County Unemployment Rates November 2011



Local Unemployment Ranking - November 2011 (not seasonally adjusted)



City Unemployment Rates November 2011



**Civilian Labor Force, Employment, and Unemployment for Select Cities
By Place of Residence
November 2011**

Area	Civilian Labor Force		Employment		Unemployment		Unemployment Rate	
	Nov 2011	Oct 2011r	Nov 2011	Oct 2011r	Nov 2011	Oct 2011r	Nov 2011	Oct 2011r
Annapolis	21,148	21,139	19,988	19,979	1,160	1,160	5.5	5.5
Bowie	30,669	30,649	29,180	29,229	1,489	1,420	4.9	4.6
College Park	14,187	14,258	13,227	13,249	960	1,009	6.8	7.1
Frederick	32,082	31,987	30,176	30,051	1,906	1,936	5.9	6.1
Gaithersburg	33,193	33,029	31,473	31,343	1,720	1,686	5.2	5.1
Hagerstown	18,565	18,463	16,890	16,766	1,675	1,697	9.0	9.2
Rockville	32,015	31,931	30,521	30,395	1,494	1,536	4.7	4.8
Salisbury	15,173	15,000	13,857	13,717	1,316	1,283	8.7	8.6

r - revised

NOTE: Figures may not add due to rounding. These are estimates relating to the week of the 12th of each month.

The count is of persons not jobs.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment* By Industry By Place of Employment (in thousands) Seasonally Adjusted November 2011				
	Nov 2011	Oct 2011r	Nov 2010	Percent Change Nov 2010- Nov 2011
MARYLAND				
Total Nonfarm	2,535.0	2,533.0	2,516.7	0.7
Natural Resources, Mining & Construction	141.1	140.0	142.5	-1.0
Manufacturing	111.1	112.6	113.7	-2.3
Durable Goods	59.8	60.5	60.5	-1.2
Nondurable Goods	51.3	52.1	53.2	-3.6
Trade, Transportation, Warehousing, Utilities	443.3	442.4	441.8	0.3
Wholesale Trade	88.8	90.6	85.3	4.1
Retail Trade	279.3	276.7	279.9	-0.2
Transportation, Warehousing, & Utilities	75.2	75.1	76.6	-1.8
Information	44.7	44.6	43.5	2.8
Financial Activities	140.9	140.3	141.8	-0.6
Finance and Insurance	98.7	98.6	100.2	-1.5
Real Estate & Rental & Leasing	42.2	41.7	41.6	1.4
Professional and Business Services	397.1	398.6	388.2	2.3
Professional, Scientific, & Technical Services	232.0	230.2	224.0	3.6
Management of Companies & Enterprises	19.8	19.7	19.7	0.5
Administrative & Support Services	145.3	148.7	144.5	0.6
Educational & Health Care & Social Assistance	411.8	411.1	404.3	1.9
Educational Services	74.9	74.6	75.7	-1.1
Health Care & Social Assistance	336.9	336.5	328.6	2.5
Leisure & Hospitality	227.6	226.5	228.1	-0.2
Arts, Entertainment, & Recreation	34.5	35.2	34.9	-1.1
Accommodation & Food Services	193.1	191.3	193.2	-0.1
Other Services	120.6	117.8	114.9	5.0
Government	496.8	499.1	497.9	-0.2
Federal Government	143.4	143.9	139.5	2.8
State Government	112.1	114.4	112.6	-0.4
Local Government	241.3	240.8	245.8	-1.8
BALTIMORE-TOWSON, MD MSA				
Total Nonfarm	1,282.8	1,282.1	1,265.9	1.3
BETHESDA-FREDERICK-ROCKVILLE, MD METRO DIVISION				
Total Nonfarm	562.2	563.4	565.5	-0.6
MD PORTION HAGERSTOWN-MARTINSBURG, MD-WV MSA				
Total Nonfarm	95.7	95.7	96.9	-1.2
SALISBURY, MD MSA				
Total Nonfarm	53.1	52.5	52.3	1.5
BALTIMORE CITY				
Total Nonfarm	361.5	361.1	349.8	3.3
MD PORTION WASHINGTON-ARLINGTON- ALEXANDRIA, DC-VA-MD METRO DIVISION				
Total Nonfarm	375.1	375.4	379.7	-1.2

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month. r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
November 2011

	Nov 2011	Oct 2011r	Nov 2010	Percent Change Nov 2010- Nov 2011
Total Nonfarm	2,559.0	2,552.0	2,540.3	0.7
Total Private	2,049.1	2,042.0	2,029.7	1.0
Goods Producing	255.4	256.4	259.4	-1.5
Natural Resources, Mining & Construction	143.6	143.5	145.0	-1.0
Construction of Buildings	31.6	32.2	32.3	-2.2
Specialty Trade Contractors	95.6	95.4	95.9	-0.3
Manufacturing	111.8	112.9	114.4	-2.3
Durable Goods	60.2	60.6	60.9	-1.1
Computer & Electronic Product Manufacturing	19.5	19.6	21.1	-7.6
Transportation Equipment Manufacturing	7.1	7.0	7.2	-1.4
Non-Durable Goods	51.6	52.3	53.5	-3.6
Service-Providing	2,303.6	2,295.6	2,280.9	1.0
Private Service Providing	1,793.7	1,785.6	1,770.3	1.3
Trade, Transportation, Warehousing, Utilities	452.2	443.6	450.7	0.3
Wholesale Trade	89.3	90.9	85.8	4.1
Merchant Wholesalers, Durable Goods	45.1	45.7	44.0	2.5
Merchant Wholesalers, Nondurable Goods	27.2	27.3	27.4	-0.7
Retail Trade	286.4	276.8	287.0	-0.2
Motor Vehicle & Parts Dealers	32.3	32.4	32.5	-0.6
Food & Beverage Stores	66.5	66.6	65.8	1.1
Grocery Stores	57.5	57.3	56.1	2.5
Health & Personal Care Stores	16.9	16.8	17.3	-2.3
Clothing & Clothing Accessories Stores	32.4	29.7	30.6	5.9
General Merchandise Stores	55.2	51.0	53.1	4.0
Department Stores	43.0	38.8	40.2	7.0
Transportation, Warehousing, & Utilities	76.5	75.9	77.9	-1.8
Utilities	9.9	9.9	9.7	2.1
Transportation & Warehousing	66.6	66.0	68.2	-2.3
Truck Transportation	13.5	13.6	13.7	-1.5
Information	44.9	44.4	43.7	2.7
Telecommunications	19.4	19.1	19.2	1.0
Financial Activities	140.9	140.4	141.8	-0.6
Finance and Insurance	98.8	98.7	100.3	-1.5
Credit Intermediation & Related Activities	44.2	44.2	45.3	-2.4
Depository Credit Intermediation	25.7	25.7	26.2	-1.9
Insurance Carriers & Related Activities	36.5	36.2	37.3	-2.1
Insurance Carriers	22.3	22.3	22.5	-0.9
Real Estate & Rental & Leasing	42.1	41.7	41.5	1.4

Maryland Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
November 2011

	Nov 2011	Oct 2011r	Nov 2010	Percent Change Nov 2010- Nov 2011
Professional and Business Services	399.2	401.4	390.3	2.3
Professional, Scientific, & Technical Services	232.3	230.2	224.3	3.6
Legal Services	21.3	20.8	18.0	18.3
Accounting & Bookkeeping Services	16.7	16.5	16.7	0.0
Architectural, Engineering, & Related Services	40.8	39.5	39.1	4.3
Computer Systems Design & Related Services	64.0	63.7	62.8	1.9
Management & Technical Consulting Services	34.6	34.7	33.9	2.1
Scientific Research & Development	32.0	32.0	31.4	1.9
Management of Companies & Enterprises	19.8	19.6	19.7	0.5
Administrative & Support Services	147.1	151.6	146.3	0.5
Employment Services	40.8	41.7	38.8	5.2
Services to Buildings & Dwellings	47.8	49.2	47.5	0.6
Educational & Health Care & Social Assistance	414.3	413.3	406.7	1.9
Educational Services	76.2	75.7	76.9	-0.9
Health Care & Social Assistance	338.1	337.6	329.8	2.5
Ambulatory Health Care Services	111.8	111.6	109.6	2.0
Offices of Physicians	47.2	46.8	46.3	1.9
Hospitals	107.2	107.0	104.2	2.9
General Medical & Surgical Hospitals	99.6	99.3	96.6	3.1
Nursing & Resident Care Facilities	72.6	72.2	70.1	3.6
Nursing Care Facilities	31.6	31.4	31.6	0.0
Social Assistance	46.5	46.8	45.9	1.3
Leisure & Hospitality	221.8	224.9	222.4	-0.3
Arts, Entertainment, & Recreation	32.4	34.9	32.8	-1.2
Accommodation & Food Services	189.4	190.0	189.6	-0.1
Accommodation	21.8	22.5	22.1	-1.4
Food Services and Drinking Places	167.6	167.5	167.5	0.1
Other Services	120.4	117.6	114.7	5.0
Personal & Laundry Services	31.3	31.1	30.5	2.6
Government	509.9	510.0	510.6	-0.1
Federal Government	143.5	143.6	139.6	2.8
State Government	116.6	117.8	117.1	-0.4
State Government, Education	53.9	54.8	53.0	1.7
Local Government	249.8	248.6	253.9	-1.6
Local Government, Education	155.6	154.5	161.7	-3.8

*The count is of jobs, not workers. It includes full and part-time wage earnings employed during the pay period including the 12th of the month.

r - revised

NOTE: Figures may not add to totals due to rounding, estimating, and exclusion of some NAICS.

Data are not seasonally adjusted.

SOURCE: Maryland Department of Labor, Licensing and Regulation, Office of Workforce Information and Performance

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore-Towson, MD Metropolitan Statistical Area**
November 2011

Industry	Nov 2011	Oct 2011r	Nov 2010	Percent Change Nov 2010-Nov 2011
Total Nonfarm	1,298.5	1,294.9	1,281.6	1.3
Total Private	1,066.1	1,062.8	1,048.5	1.7
Goods Producing	128.9	129.6	130.7	-1.4
Natural Resources, Mining & Construction	68.4	68.8	69.5	-1.6
Manufacturing	60.5	60.8	61.2	-1.1
Durable Goods	34.3	34.5	34.1	0.6
Computer & Electronic Product Manufacturing	12.0	12.1	12.4	-3.2
Transportation Equipment Manufacturing	4.4	4.3	4.2	4.8
Non-Durable Goods	26.2	26.3	27.1	-3.3
Chemical Manufacturing	6.6	6.7	6.7	-1.5
Service-Providing	1,169.6	1,165.3	1,150.9	1.6
Private Service Providing	937.2	933.2	917.8	2.1
Trade, Transportation, Warehousing, Utilities	229.0	225.9	231.4	-1.0
Wholesale Trade	49.3	50.0	51.3	-3.9
Merchant Wholesalers, Durable Goods	24.6	24.7	25.5	-3.5
Merchant Wholesaler, Nondurable Goods	16.9	17.0	17.2	-1.7
Retail Trade	137.5	133.6	135.7	1.3
Food & Beverage Stores	31.1	31.1	31.6	-1.6
Health & Personal Care Stores	9.1	8.6	8.8	3.4
General Merchandise Stores	26.6	24.7	25.0	6.4
Department Stores	20.2	18.6	18.9	6.9
Transportation, Warehousing, & Utilities	42.2	42.3	44.4	-5.0
Utilities	5.5	5.5	5.8	-5.2
Transportation & Warehousing	36.7	36.8	38.6	-4.9
Couriers & Messengers	4.6	4.3	4.6	0.0
Information	21.0	20.9	21.0	0.0
Telecommunications	10.3	10.3	10.0	3.0
Financial Activities	71.6	71.5	72.4	-1.1
Finance and Insurance	51.8	51.7	52.5	-1.3
Credit Intermediation & Related Activities	18.3	18.3	19.5	-6.2
Securities, Commodity Contracts, Investments	10.1	10.1	10.0	1.0
Insurance Carriers & Related Activities	21.7	21.6	21.6	0.5
Insurance Carriers	13.6	13.5	13.5	0.7
Real Estate & Rental & Leasing	19.8	19.8	19.9	-0.5
Professional and Business Services	195.0	194.9	187.5	4.0
Professional, Scientific, & Technical Services	108.0	107.1	104.3	3.5
Architectural, Engineering, & Related Services	19.8	19.7	19.6	1.0
Computer Systems Design & Related Services	28.8	28.7	27.8	3.6
Scientific Research & Development	12.7	12.7	12.5	1.6
Administrative & Support Services	76.9	78.1	75.6	1.7
Employment Services	24.8	25.0	23.7	4.6
Services to Buildings & Dwellings	21.4	22.1	21.4	0.0
Educational & Health Care & Social Assistance	249.8	249.5	240.5	3.9
Educational Services	59.7	59.5	55.9	6.8
Health Care & Social Assistance	190.1	190.0	184.6	3.0
Ambulatory Health Care Services	56.6	56.7	55.1	2.7
Offices of Physicians	23.9	23.8	23.2	3.0
Hospitals	72.4	72.4	69.6	4.0
Nursing & Resident Care Facilities	35.6	35.5	34.8	2.3
Social Assistance	25.5	25.4	25.1	1.6
Leisure & Hospitality	111.2	112.0	110.7	0.5
Amusement, Gambling, & Recreation Industries	12.2	13.2	12.2	0.0
Accommodation & Food Services	92.3	91.4	93.7	-1.5
Food Services and Drinking Places	82.8	82.1	84.8	-2.4
Other Services	59.6	58.5	54.3	9.8
Government	232.4	232.1	233.1	-0.3
Federal Government	48.9	48.7	47.8	2.3
State Government	73.6	74.2	74.6	-1.3
Local Government	109.9	109.2	110.7	-0.7

**Includes Baltimore City, and the counties of Anne Arundel, Baltimore, Carroll, Harford, Howard, and Queen Anne's.

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Bethesda-Frederick-Rockville, MD Metropolitan Division**
November 2011

Industry	Nov 2011	Oct 2011r	Nov 2010	Percent Change Nov 2010-Nov 2011
Total Nonfarm	565.4	565.1	568.7	-0.6
Total Private	459.9	459.5	465.2	-1.1
Goods Producing	44.4	45.3	47.3	-6.1
Natural Resources, Mining & Construction	27.8	28.5	30.0	-7.3
Specialty Trade Contractors	16.9	17.0	17.9	-5.6
Manufacturing	16.6	16.8	17.3	-4.0
Service-Providing	521.0	519.8	521.4	-0.1
Private Service Providing	415.5	414.2	417.9	-0.6
Trade, Transportation, Warehousing, Utilities	76.1	74.5	78.3	-2.8
Wholesale Trade	14.3	14.3	14.2	0.7
Retail Trade	55.4	53.8	57.6	-3.8
Food & Beverage Stores	13.5	13.5	13.7	-1.5
General Merchandise Stores	10.1	9.1	9.8	3.1
Department Stores	8.5	7.7	8.0	6.3
Transportation, Warehousing, & Utilities	6.4	6.4	6.5	-1.5
Information	15.2	15.2	15.2	0.0
Telecommunications	6.4	6.3	6.2	3.2
Financial Activities	41.7	41.4	41.5	0.5
Finance and Insurance	29.1	29.0	29.5	-1.4
Credit Intermediation & Related Activities	12.3	12.2	12.3	0.0
Insurance Carriers	8.0	8.0	8.0	0.0
Professional and Business Services	124.5	124.5	126.4	-1.5
Professional, Scientific, & Technical Services	76.6	75.7	77.9	-1.7
Computer Systems Design & Related Services	21.9	21.9	21.7	0.9
Scientific Research & Development	16.3	16.3	16.1	1.2
Administrative & Support Services	38.4	39.1	38.5	-0.3
Employment Services	9.9	10.0	9.8	1.0
Services to Buildings & Dwellings	16.3	16.6	16.0	1.9
Educational & Health Care & Social Assistance	81.1	80.7	79.2	2.4
Health Care & Social Assistance	66.2	65.9	65.8	0.6
Ambulatory Health Care Services	28.3	28.3	27.7	2.2
Offices of Physicians	11.6	11.5	11.3	2.7
Hospitals	13.5	13.5	13.2	2.3
Leisure & Hospitality	46.4	47.4	47.0	-1.3
Accommodation & Food Services	39.6	39.8	39.0	1.5
Food Services and Drinking Places	35.6	35.6	34.8	2.3
Other Services	30.5	30.5	30.3	0.7
Government	105.5	105.6	103.5	1.9
Federal Government	52.5	52.5	49.7	5.6

**Includes Frederick and Montgomery Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion DC-VA-MD-WV Metropolitan Division**
November 2011

Industry	Nov 2011	Oct 2011r	Nov 2010	Percent Change Nov 2010-Nov 2011
Total Nonfarm	379.3	378.8	383.9	-1.2
Total Private	269.7	267.3	274.0	-1.6
Goods Producing	40.6	40.4	40.3	0.7
Natural Resources, Mining & Construction	30.5	30.3	29.8	2.3
Specialty Trade Contractors	23.3	23.4	24.4	-4.5
Manufacturing	10.1	10.1	10.5	-3.8
Service-Providing	338.7	338.4	343.6	-1.4
Private Service Providing	229.1	226.9	233.7	-2.0
Trade, Transportation, Warehousing, Utilities	75.8	74.4	78.2	-3.1
Wholesale Trade	11.6	11.7	11.8	-1.7
Retail Trade	49.9	48.7	51.7	-3.5
Food & Beverage Stores	12.3	12.3	12.5	-1.6
General Merchandise Stores	10.0	9.4	9.5	5.3
Department Stores	7.9	7.3	7.4	6.8
Transportation, Warehousing, & Utilities	14.3	14.0	14.7	-2.7
Information	3.7	3.7	3.8	-2.6
Telecommunications	1.6	1.6	1.7	-5.9
Financial Activities	13.9	13.8	14.0	-0.7
Finance and Insurance	7.4	7.4	7.6	-2.6
Professional and Business Services	44.5	44.6	46.9	-5.1
Professional, Scientific, & Technical Services	24.5	24.3	24.7	-0.8
Administrative & Support Services	19.7	20.2	20.6	-4.4
Educational & Health Care & Social Assistance	39.0	38.7	38.9	0.3
Health Care & Social Assistance	36.1	36.0	35.1	2.8
Ambulatory Health Care Services	14.1	14.1	13.8	2.2
Hospitals	8.1	8.1	7.9	2.5
Leisure & Hospitality	36.7	36.4	36.5	0.5
Accommodation & Food Services	31.5	31.6	31.4	0.3
Other Services	15.5	15.3	15.4	0.6
Government	109.6	111.5	109.9	-0.3
Federal Government	29.6	29.8	29.8	-0.7

**Includes Calvert, Charles and Prince George's Counties, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
MD Portion Hagerstown-Martinsburg, MD-WV MSA**
November 2011

Industry	Nov 2011	Oct 2011r	Nov 2010	Percent Change Nov 2010-Nov 2011
Total Nonfarm	96.3	96.2	97.5	-1.2
Total Private	78.3	78.1	78.6	-0.4
Goods Producing	11.7	11.8	12.2	-4.1
Natural Resources & Construction	4.0	4.1	4.2	-4.8
Manufacturing	7.7	7.7	8.0	-3.8
Service-Providing	84.6	84.4	85.3	-0.8
Private Service Providing	66.6	66.3	66.4	0.3
Trade, Transportation, Warehousing, Utilities	22.4	22.0	22.5	-0.4
Retail Trade	15.0	14.3	14.9	0.7
Information	2.2	2.3	2.3	-4.3
Financial Activities	7.2	7.2	7.3	-1.4
Professional and Business Services	7.3	7.3	7.3	0.0
Administrative & Support Services	4.0	4.1	4.0	0.0
Educational & Health Care & Social Assistance	14.6	14.5	14.3	2.1
Leisure & Hospitality	9.3	9.4	9.0	3.3
Other Services	3.6	3.6	3.7	-2.7
Government	18.0	18.1	18.9	-4.8

**Includes Washington County, MD

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Baltimore City***
November 2011

Industry	Nov 2011	Oct 2011r	Nov 2010	Percent Change Nov 2010-Nov 2011
Total Nonfarm	364.9	364.0	353.1	3.3
Total Private	280.5	279.3	270.0	3.9
Goods Producing	21.4	21.5	22.2	-3.6
Natural Resources, Mining & Construction	9.3	9.3	9.3	0.0
Manufacturing	12.1	12.2	12.9	-6.2
Service-Providing	343.5	342.5	330.9	3.8
Private Service Providing	259.1	257.8	247.8	4.6
Trade, Transportation, Warehousing, Utilities	36.4	36.7	37.5	-2.9
Wholesale Trade	7.9	8.0	8.2	-3.7
Retail Trade	15.2	15.3	15.6	-2.6
Transportation, Warehousing, & Utilities	13.3	13.4	13.7	-2.9
Information	4.1	4.1	4.0	2.5
Financial Activities	16.4	16.4	17.3	-5.2
Finance and Insurance	12.1	12.1	12.9	-6.2
Credit Intermediation & Related Activities	4.4	4.4	4.5	-2.2
Professional and Business Services	40.0	39.2	38.5	3.9
Professional, Scientific, & Technical Services	18.3	18.2	18.1	1.1
Administrative & Support Services	18.7	19.1	18.8	-0.5
Educational & Health Care & Social Assistance	121.6	120.4	109.5	11.1
Educational Services	42.8	42.3	36.9	16.0
Health Care & Social Assistance	78.8	78.1	72.6	8.5
Hospitals	48.2	47.8	44.4	8.6
Leisure & Hospitality	23.4	23.8	23.8	-1.7
Other Services	17.2	17.2	17.2	0.0
Government	84.4	84.7	83.1	1.6
Federal Government	9.9	9.8	10.1	-2.0
State Government	45.4	45.8	46.0	-1.3
Local Government	29.1	29.1	27.0	7.8

Nonagricultural Payroll Employment*
By Industry By Place of Employment (in thousands)
Salisbury, MD Metropolitan Statistical Area**
November 2011

Industry	Nov 2011	Oct 2011r	Nov 2010	Percent Change Nov 2010-Nov 2011
Total Nonfarm	54.0	53.2	53.1	1.7
Total Private	42.3	41.3	41.1	2.9
Goods Producing	6.5	6.5	6.6	-1.5
Service-Providing	47.5	46.7	46.5	2.2
Private Service Providing	35.8	34.8	34.5	3.8
Government	11.7	11.9	12.0	-2.5

**Includes Somerset and Wicomico Counties

*The count is of jobs, not workers. It includes full and part-time wage earners employed during the pay period including the 12th of the month.

r - revised

***Baltimore City estimates also represent a share of the Balto.-Towson, MSA estimates & are inclusive with those estimates.

NOTE: Data are not seasonally adjusted. Figures may not add to totals due to rounding, estimating, & exclusion of some NAICS.

BUSINESS NEWS

Occupancy commitments growing at the Towson City Center

The former Investment Building in Towson, currently under construction and due to open as Towson City Center in June 2012, has begun to attract a number of tenants. Mile One Automotive Group, Cunningham Kitchen, Business Suites and Towson University have already leased space in the mixed used building.

Sweet Frog opening in Catonsville

Sweet Frog, a self-serve frozen yogurt chain, is moving into Maryland's marketplace, with a store opening in Catonsville anticipated by the end of the year. The company is also considering future expansion, with plans to open two additional stores in the Baltimore Metro Area over the next year.

Redner's Markets moving into East Baltimore

Employee owned Redner's, which already operates markets in Cecil and Harford counties, announced plans to open a store in the Eastpoint area. The new warehouse market is tentatively scheduled to open in the summer 2012.

Sotera locates at Aberdeen Proving Ground (APG)

Sotera Defense Solutions opened an office at the Government and Technology Enterprise complex at APG. The company, which has been a longtime partner with the Army's Aberdeen Test Center (ATC), opened their new office in order to provide enhanced services to ATC and other Army organizations.

Firehouse Subs opens its first Maryland franchise

Firehouse Subs, a Florida-based chain of sandwich franchises, opened in Owings Mills in early November. Another location is set to open in Gambrills by early 2012. The company is actively seeking franchisees in hopes of opening 20+ stores in the area over the next few years.

Worker relocations to boost Frederick County's employment base

About 50 employees of AT&T Government Solutions will be relocating from Virginia to a recently leased space at the Riverside Technology Park in early 2012. Tox Path Specialists, a biotech company, will also be reassigning about 20 workers from their Hagerstown location during the same time period.

Phillips Seafood opens Harbor location – Plans also announced to open at Maryland Live Casino

Phillips opened a new restaurant in space previously occupied by the ESP Zone in the Power Plant building. About 300 employees will be staffing the new restaurant. Phillips also plans to serve crabs/seafood at the Maryland Live Casino which is slated to open in June 2012.

Wegmans continues to expand

While an opening date has not yet been determined, Wegmans announced plans to establish their second Baltimore County location. Wegmans plans to open a store in the old Solo Cup facility, a store which will employ approximately 600 workers upon opening.

New Restaurants planned in Frederick County

Chef Bryan Voltaggio announced plans to open a second eatery in Frederick. Lunchbox, which will offer a lighter fare, is scheduled to open in December. Additionally, Staples announced plans to open two additional restaurant locations in Frederick.

BUSINESS NEWS (continued)

Four Seasons Hotel debuts

Located in the heart of Harbor East, the 256 room Four Seasons Hotel Baltimore opened its doors in mid November.

Novavax expanding

Noravax, a company which develops vaccines, was recently awarded a \$179M federal grant to develop flu vaccines. The company announced that they will be moving to a larger facility in mid 2012 in order to increase production capabilities and that they will be hiring about a dozen workers over the next 12-18 months.

Starbucks opening across from the Harbor

Starbuck's, the Seattle-based coffee chain, is planning to open a new location in downtown Baltimore in the T. Rowe Price headquarters building on Pratt Street. A construction permit has been issued for the space; no opening date has yet been announced.

Nature's Table opening second location in Maryland

Nature's Table, a Florida-based chain, announced plans to open an eatery in downtown Baltimore on Pratt Street sometime in March 2012. According to a company spokesperson, the chain is also considering future openings in malls in Annapolis and Columbia.

Morgan State wins \$1.8M federal grant

Morgan was awarded a five year federal grant to begin a degree program in national security. The program will focus on international relations, foreign language, cultural immersion and scientific and technical programs of study. Morgan will also establish a consortium of historically black schools in Maryland, Virginia and North Carolina to do research related to the intelligence community.

GLOSSARY OF TERMS

Nonagricultural payroll employment Employment data referring to persons on establishment payrolls who receive pay for any part of the pay period which includes the 12th of the month. Persons are counted at their place of work rather than at their place of residence; those appearing on more than one payroll are counted on each payroll. Establishments are classified in an industry on the basis of their principal product or activity in accordance with the most recent *North American Industry Classification System Manual*.

Civilian labor force All persons 16 years and over in the civilian noninstitutional population classified as either employed or unemployed.

Employed persons All persons who, during the reference week (the week including the 12th day of the month), (a) did any work as paid employees, worked in their own business or profession or on their own farm, or worked 15 hours or more as unpaid workers in an enterprise operated by a member of their family, or (b) were not working but who had jobs from which they were temporarily absent because of vacation, illness, bad weather, childcare problems, maternity or paternity leave, labor-management dispute job training, or other family or personal reasons, whether or not they were paid for the time off or were seeking other jobs. Each employed person is counted only once, even if he or she holds more than one job.

Unemployed persons All persons who had no employment during the reference week, were available for work, except for temporary illness, and had made specific efforts to find employment some time during the 4-week period ending with the reference week. Persons who were waiting to be recalled to a job from which they had been laid off need not have been looking for work to be classified as unemployed.

Unemployment rate The ratio of unemployed to the civilian labor force expressed as a percent.

Seasonal adjustment A statistical technique that eliminates the influences of weather, holidays, the opening and closing of schools, and other recurring seasonal events from economic time series. This permits easier observation and analysis of cyclical, trend, and other nonseasonal movements in the data.

Consumer Price Index (CPI) An indicator representing a measure of the average change over time in the prices paid by urban consumers for a market basket of consumer goods and services.

Initial claims Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation or (2) to begin a second or subsequent period of eligibility within a benefit year or period of eligibility.

Continued weeks claimed Number of weeks of benefits claimed, including weeks for which a waiting period or fixed disqualification period is being served.

Weeks compensated represent the number of weeks claimed for which benefits are paid.

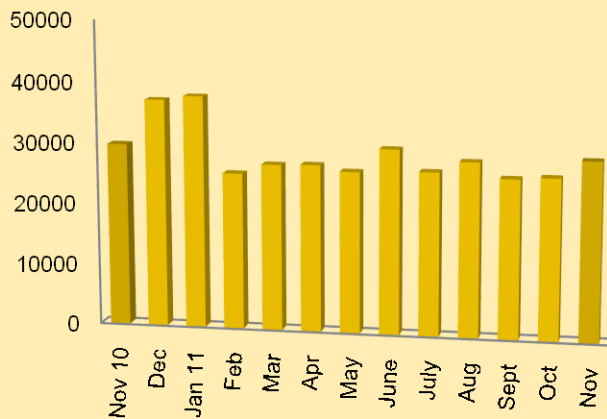
Exhaustions Number of claimants drawing the final payment of their original entitlement for a given program.

For additional labor market information definitions, go to www.dllr.state.md.us/lmi/glossary.shtml

UNEMPLOYMENT COMPENSATION INDICATORS November 2011

Initial Claims	29,194
First Payments	10,093
Weeks Claimed	242,756
Weeks Compensated	177,940
Average Weekly Benefit Amount	\$323.01
Benefits Paid	\$55,500,005
Final Payments	4,936

Initial Claims for Unemployment Benefits



MARKET INDICATORS November 2011

Maryland Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
Nov 2011	6.9%	6.4%
Oct 2011	7.2%	6.8%
Nov 2010	7.4%	7.3%

US Unemployment Rate

	Seasonally Adjusted	Not Seasonally Adjusted
Nov 2011	8.6%	8.2%
Oct 2011	9.0%	8.5%
Nov 2010	9.8%	9.3%

MD Nonagricultural Wage and Salary Employment (in thousands)

	Seasonally Adjusted	Not Seasonally Adjusted
Nov 2011	2,535.0	2,559.0
Oct 2011	2,533.0	2,552.0
Nov 2010	2,516.7	2,540.3
OTM Change	0.1%	0.3%
OTY Change	0.7%	0.7%

Consumer Price Index (CPI) Annual Change

All Urban Consumers

Nov 2010 - Nov 2011

US	3.4%
Washington-Baltimore, DC-MD-VA-WV	3.3%

Data for Washington-Baltimore, DC-MD-VA is published every other month